



At **Southern Payroll & Bookkeeping**, we specialize in Bookkeeping, Payroll, HR, and Advisory services tailored for legal, wealth management, and IT professionals. Whether you run a law firm, a wealth management practice, or an IT consulting company, We help professional services organizations stay profitable, compliant, and ready to scale.

We understand the rhythm of professional services trust accounting, project billing, regulatory compliance, and partner pay. Our services streamline operations, support growth, and keep your firm financially sharp.



Why Choose Us?

From billable hours to regulatory audits, professional services work is complex and high-stakes. We provide the structure, clarity, and financial insight you need to focus on your clients, stay compliant, and grow your firm profitably.



423-207-2497



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southernpb.com

You focus on your clients. We'll handle the back office.

Bookkeeping That Supports Your Practice

- Track finances by client, project, or service line for precise profitability insights on each case or engagement.
- Maintain audit-ready books including proper trust account management for client funds – so you're always prepared for regulatory reviews.
- Provide clean, accurate financial reports that meet the standards of partners, investors, and oversight boards.

Payroll & HR That Understand Your Team

- Payroll for partners, staff, and contractors—handled seamlessly
- · Accurate time tracking, overtime, and timely pay
- HR support for onboarding, benefits, and documentation
- · Full compliance with taxes, filings, and labor laws

Advisory That Helps You Scale

- Cash flow planning to manage seasonal shifts and avoid crunches
- Partner pay strategies to align rewards and performance
- Strategic planning to support your firm
- Margin insights and growth guidance to improve pricing and profitability